

**NOTICE**

Notice is hereby given that an Extraordinary General Meeting of the Members of **ALTICO CAPITAL INDIA PRIVATE LIMITED** will be held on Monday, October 9, 2017, at 11:00 a.m., at 7<sup>th</sup> Floor, Mudra House, Opp. Grand Hyatt, Santacruz (East), Mumbai – 400 055 to transact the following **SPECIAL BUSINESS**, at a shorter notice:

**1. Conversion of the Company to public limited company:**

To consider and if thought fit, to pass the following resolution as a **SPECIAL RESOLUTION**

**“RESOLVED THAT** pursuant to the provisions of Section 18 of the Companies Act, 2013 read with the Companies (Incorporation) Rules, 2014 and all other applicable provision(s), if any of the Companies Act, 2013 or applicable rule(s) thereto (including any statutory modification(s) or re-enactment thereof, for the time being in force), subject to the approval from the Registrar of Companies, Mumbai, Maharashtra, consent of the Members of the Company be and is hereby accorded for conversion of the Company into a Public Limited Company and the change in the name of the Company from “Altico Capital India Private Limited” to “Altico Capital India Limited” be and it is hereby approved.”

**“RESOLVED FURTHER THAT** deletion of the word “Private” wherever it appears in Memorandum of Association and Articles of Association, letterheads, name plates, stamps etc., resulting from the change in status of the Company from private company to public company, be and is hereby approved.”

**“RESOLVED FURTHER THAT** the Board of Directors (hereinafter referred to as “the Board” which term shall be deemed to include any Committee thereof for the time being exercising the powers conferred on the Board by this Resolution) be and is hereby authorised to do and perform all such other acts, deeds and things as may be necessary or desirable and to sign, execute any application, undertaking or confirmation required to be provided to the Registrar of Companies, Mumbai, in this regard or for giving effect to this Resolution.”

**RESOLVED FURTHER THAT** a copy of this resolution duly certified as a True Copy by the Company Secretary, be submitted to the concerned authority and they are requested to rely upon the authority of the same.”

**2. Alteration to the Memorandum of Association:**

To consider and if thought fit, to pass the following Resolution as a **SPECIAL RESOLUTION**

**“RESOLVED THAT** in accordance with the provisions of Section 13 read with the Companies (Incorporation) Rules, 2014 and all other applicable provision(s), if any of the Companies Act, 2013 or applicable rule(s) thereto (including any statutory modification(s) or re-enactment thereof, for the time being in force) and consequent to conversion of the Company from private company to public company and subject to such approvals as may be necessary, the existing Memorandum of Association of the Company be altered as under:

- I. The existing clause I. of the Memorandum of Association of the Company pertaining to Name Clause be altered and read as - “The name of the Company is Altico Capital India Limited.”

**“RESOLVED FURTHER THAT** the Board of Directors (hereinafter referred to as “the Board” which term shall be deemed to include any Committee thereof for the time being exercising the powers conferred on the Board by this Resolution) be and is hereby authorised to do and perform all such other acts, deeds and things as may be necessary or desirable and to sign, execute any application, undertaking or confirmation required to be provided to the Registrar of Companies, Mumbai, in this regard or for giving effect to this Resolution.”

**“RESOLVED FURTHER THAT** a copy of this resolution duly certified as a True Copy by the Company Secretary, be submitted to the concerned authority and they are requested to rely upon the authority of the same.”

**3. Alteration to the Articles of Association:**

To consider and if thought fit, to pass the following resolution as a **SPECIAL RESOLUTION**

**“RESOLVED THAT** in accordance with the provisions of Section 14 read with the Companies (Incorporation) Rules, 2014 and all other applicable provision(s), if any of the Companies Act, 2013 or applicable rule(s) made thereunder (including any statutory modification(s) or re-enactment thereof, for the time being in force) and consequent to conversion of the Company from private company to public company and subject to such approvals as may be necessary, the existing Articles of Association of the Company be altered as under:

- I. The existing definition of the Company under Article 3 of the Articles of Association of the Company be altered to be read as – **“Company”** shall mean Altico Capital India Limited;
- II. The existing Article 5 of the Articles of Association be deleted and substituted with the following Article to be read as:

**PUBIC COMPANY**

The Company is a public limited company within the meaning of Section 2(71) of the Act.

- III. The existing Article 83 of the Articles of Association be deleted and substituted with the following Article to be read as:

No business shall be transacted at any General Meeting unless a quorum of Members is present at the commencement of and throughout such meeting. The quorum for a General Meeting shall be at least 5 (five) Members who are personally present. Provided that no quorum shall be considered as being present at any General Meeting unless the authorised representative of ICPL is present at the commencement of and throughout such meeting.

- IV. The existing Article 110 (a) of the Articles of Association be deleted and substituted with the following Article to be read as:

a. “at least such number of independent directors (as required under the Act or applicable law from time to time), each unaffiliated, directly or indirectly, with the Parties and possessing the requisite skill and experience to be non-executive directors of the Company, nominated by the Nomination Committee and approved by ICPL.”

- V. The existing Article 110 B of the Articles of Association be deleted and the Article to be read as “intentionally left blank.”

- VI. The existing Article 115 of the Articles of Association be deleted and the Article to be read as “intentionally left blank.”

- VII. The existing Article 116 of the Articles of Association be amended to be read as:

“The remuneration payable to the Directors of the Company shall be in accordance with the Act or applicable law.”

- VIII. The existing Article 175 of the Articles of Association to be deleted and substituted with the

following Article to be read as:

“Subject to the provisions of section 180(1)(c) the Act and these Articles, the Directors (including any Committee of the Board of Directors thereof for the time being exercising the powers conferred on the Board of Directors by this Resolution) shall have the power from time to time at their discretion, by a resolution passed at a meeting of the Board, to borrow monies provided that the total amount borrowed at any time together with the monies already borrowed by the Company (apart from temporary loans obtained from the Company’s bankers in the ordinary course of business) shall not, without the consent of the Company in General Meeting, exceed the aggregate of the paid up capital of the Company and its free reserves. Such consent shall be obtained by a special resolution which shall provide for the total amount up to which monies may be borrowed by the Board.”

**“RESOLVED FURTHER THAT** the Board of Directors (hereinafter referred to as “the Board” which term shall be deemed to include any Committee thereof for the time being exercising the powers conferred on the Board by this Resolution) be and is hereby authorised to do and perform all such other acts, deeds and things as may be necessary or desirable and to sign, execute any application, undertaking or confirmation required to be provided to the Registrar of Companies, Mumbai, in this regard or for giving effect to this Resolution.”

**“RESOLVED FURTHER THAT** a copy of this resolution duly certified as a True Copy by the Company Secretary, be submitted to the concerned authority and they are requested to rely upon the authority of the same.”

#### **4. Borrowing Limits:**

To consider and if thought to pass the following resolution as a **SPECIAL RESOLUTION**

**“RESOLVED THAT** pursuant to the (i) provisions of Sections 180 (1)(c) of the Companies Act 2013 read with the rules framed thereunder (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) (“the Act”); (ii) such other rules, regulations, guidelines and acts, as may be applicable, from time to time; and (iii) provisions of the Memorandum of Association and the Articles of Association of the Company; consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any Committee of the Board of Directors thereof for the time being exercising the powers conferred on the Board of Directors by this Resolution) to borrow any sum or sums of monies, from time to time, whether in Indian Rupees or in foreign currency, in any form or manner including but not limited to cash credit, working capital loans, term loans (rupee/foreign currency), inter-corporate deposits, debentures/bonds, commercial papers, subordinated debt/perpetual debt, external commercial borrowings etc., whether secured or unsecured with tenor and rate(fixed or floating) to be decided on a case to case basis etc., from banks, term lenders, financial institutions, non-banking finance companies, mutual funds, corporates, foreign body corporate, multilateral financial institutions, foreign financial institutions etc, as the Board may think fit, for the purpose of the Company’s business, such that the money or monies to be borrowed, together with the monies already borrowed by the Company (apart from the temporary loans obtained from the Company’s bankers in the ordinary course of business) may exceed the aggregate of the paid-up share capital and free reserves of the Company, provided however, the total amount so borrowed and outstanding (apart from the temporary loans obtained from the Company’s bankers in the ordinary course of business) shall not exceed, at any point in time (excluding any interest/additional interest/default interest on such borrowings), a sum equivalent to INR 7,000 crores (Rupees Seven Thousand crore only), over and above the aggregate, for the time being, of the paid-up share capital and free reserves of the Company.”

**“RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board of the Company (including any Committee of the Board of Directors thereof for the time being exercising the powers conferred on the Board by this Resolution), be and are hereby severally authorised to approve, finalise, modify, settle and execute such documents / deeds / writings / papers / agreements, as may be required or considered necessary and to do all such acts, deeds, matters and things, as it may in its absolute discretion deem necessary, expedient, proper or desirable and to settle any question, difficulty or doubt that may arise in regard to the borrowing(s) to be undertaken by the Company.”

**“RESOLVED FURTHER THAT** the Board be and is hereby authorised to delegate all or any of the powers conferred on it by or under this Resolution to any Committee of Directors of the Company or to any Director of the Company or any other officer(s) or employee(s) of the Company as it may consider appropriate in order to give effect to this Resolution.”

**“RESOLVED FURTHER THAT** a copy of this resolution duly certified as a True Copy by the Company Secretary, be submitted to the concerned authority and they are requested to rely upon the authority of the same.”

#### **5. Creation of Charge/Mortgages:**

To consider and if thought to pass the following resolution as a **SPECIAL RESOLUTION**

**“RESOLVED THAT** pursuant to the (i) provisions of Section 180(1)(a) and all other applicable provisions, if any, of the Companies Act, 2013 read with the rules framed thereunder (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) (“the Act”); (ii) such other rules, regulations, guidelines and acts, as may be applicable, from time to time; (iii) the provisions of the Memorandum of Association and the Articles of Association of the Company; and (iv) subject to such other approvals or permissions or consents, as may be required, consent of the Members of the Company be and is hereby accorded to the Board of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any Committee of the Board of Directors thereof, for the time being exercising the powers conferred on the Board by this Resolution), to offer and create such security / charge(s), hypothecation(s) / mortgage(s) (in addition to the existing security / charge(s) / hypothecation(s) / mortgage(s) created by the Company of any description), in such form and manner and with such ranking as to priority and at such time and on such terms as the Board may determine, over all or any of the moveable (including investment(s), share(s), receivable(s), book-debts or other securities) and / or immovable, tangible and / or intangible properties and / or assets, of any description, of the Company, both present and future, wheresoever situated, together with the power to participate in the management of the Company in certain events of default, in favour of any bank(s) and / or financial institution(s) and / or any other lender(s) or their agent(s) and / or their trustee(s) acting on behalf of such bank(s) and / or financial institutions and / or any other lender(s), for the purpose of securing the borrowing(s) by the Company (subject to the limits approved by the Members of the Company in terms of Section 180(1)(c) of the Companies Act, 2013).”

**“RESOLVED FURTHER THAT** the Board be and is hereby authorised to vary and / or alter the terms and conditions of any charge(s), hypothecation(s) and / or mortgage(s) aforesaid, as it may consider necessary or expedient.”

**“RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board of the Company, be and are hereby severally authorised to approve, finalise, modify, settle and execute such documents / deeds / writings / papers / agreements, as may be required or considered necessary and to do all such acts, deeds, matters and things, as it may in its absolute discretion deem necessary, expedient, proper or desirable and to settle any question, difficulty or doubt that may arise in regard to the borrowing(s) to be undertaken by the Company.”

**“RESOLVED FURTHER THAT** the Board be and is hereby authorised to delegate all or any of the powers conferred on it by or under this Resolution to any Committee of Directors of the Company or to any Director of the Company or any other officer(s) or employee(s) of the Company as it may consider appropriate in order to give effect to this Resolution.”

**“RESOLVED FURTHER THAT** a copy of this resolution duly certified as a True Copy by the Company Secretary, be submitted to the concerned authority and they are requested to rely upon the authority of the same.”

**6. Issuance of non-convertible debentures:**

To consider and if thought fit, to pass the following resolution as **SPECIAL RESOLUTION**

**“RESOLVED THAT** in supersession of the earlier resolution passed by the Members of the Company at their Extraordinary General Meeting held on March 9, 2017 for issuance of non-convertible debentures and pursuant to the provisions of Sections 42, 71 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modifications or re-enactments thereof, for the time being in force) and the rules framed thereunder, as may be amended from time to time, and laws / regulations / guidelines as may be applicable to the Company, the approval of the Members be and is hereby accorded to the Board of Directors (hereinafter referred to as the “Board” which term shall be deemed to include any Committee of the Board thereof, for the time being exercising the powers conferred on the Board by this Resolution) of the Company for making offer(s) or invitation(s) to subscribe to secured/unsecured non-convertible debentures (“NCD”) on a private placement basis, in one or more tranches, during a period of one year from the date of passing of this Resolution, upto an amount not exceeding INR 4,500 crore within the overall borrowing limits of the Company, as may be approved by the Members, from time to time.”

**“RESOLVED FURTHER** that the Board, be and is hereby severally authorized to do all such acts, deeds, matters and things, execute all such deeds, documents, instruments and writings as it may in its absolute discretion deem necessary in relation thereto and to settle all questions, difficulties or doubts that may arise in connection with the issue of NCDs under private placement, including determining the terms and conditions of NCDs.”

**7. Payment of commission to Independent Non-Executive Directors:**

To consider and if thought fit, to pass the following resolution as **SPECIAL RESOLUTION**

**“RESOLVED THAT** pursuant to the provisions of Section 197 read with Section 198 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification(s) or reenactment(s) thereof, for the time being in force), the relevant provisions of the Memorandum of Association and Articles of Association of the Company and such other rules, regulations and guidelines as may be applicable from time to time, subject to such other approval(s), consent(s), permission(s) and / or sanction(s) as may be required from appropriate regulatory authorities / institutions or bodies including but not limited to the Stock Exchange(s), the Securities and Exchange Board of India, the Reserve Bank of India and subject to such terms and conditions as may be prescribed / imposed by such regulatory authorities/institutions while granting their approval(s), consent(s), permission(s) and / or sanction(s), a sum by way of Commission, not exceeding in aggregate 1% p.a. (one percent) of the net profits of the Company calculated in accordance with the provisions of the Companies Act, 2013, be paid and distributed amongst the Independent Non-Executive Directors of the Company w.e.f. the date of this Meeting in such proportions and in such manner as may be determined by the Board of Directors (hereinafter referred to as the “Board” which term shall be deemed to include any Committee thereof, including the Remuneration Committee, for the time being exercising the powers conferred on the Board of Directors by this resolution) be and is hereby approved.”



**“RESOLVED FURTHER THAT** the Board of the Company, be and are hereby severally authorised to do all such acts, deeds, matters and things and execute all such deeds, documents, instruments and writings as it may in its absolute discretion deem necessary for the purpose of giving effect to the above resolution.”

**“RESOLVED FURTHER THAT** a copy of this resolution duly certified as a True Copy by the Company Secretary, be submitted to the concerned authority and they are requested to rely upon the authority of the same.”

**By the Order of the Board of Directors  
For Altico Capital India Private Limited**

**Binoy K Parikh  
Company Secretary**

7<sup>th</sup> Floor, Mudra House,  
Opp. Grand Hyatt,  
Santacruz (East),  
Mumbai – 400 055  
Date: 04 October, 2017



**NOTES:**

- a) The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, in respect of the business set out above is annexed hereto.
- b) **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF AND PROXY NEED NOT BE A MEMBER OF THE COMPANY.**
- c) The form of proxy to be valid should be duly completed, stamped and signed and must be deposited with the Company at least 48 hours before the time scheduled for the Meeting.
- d) Members / Proxies are requested to bring the Attendance Slip duly filled in.
- e) Corporate Members intending to send their authorized representatives to attend the Extraordinary General Meeting are requested to send a certified copy of the Board Resolution/Authority Letter authorizing their representative to attend and vote on their behalf at the Meeting
- f) Necessary documents shall be available for inspection at any time during the working hours at the Registered Office of the Company.



**EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 ITEM NO. 1: CHANGE IN STATUS TO A PUBLIC LIMITED COMPANY:**

**ITEM NO. 1, 2 & 3 : CONVERSION OF THE COMPANY TO PUBLIC LIMITED COMPANY AND ALTERATION(S) IN MEMORANDUM OF ASSOCIATION AND ARTICLES OF ASSOCIATION:**

The Members are requested to note that the proposed conversion of the Company from private limited to public limited would enable the Company to raise funds from large pool of investors including but not limited to insurance companies.

In order to enable the Company to convert into public limited company, the Memorandum of Association (MOA) and the Articles of Association (AOA) of the Company is required to be amended to incorporate provisions applicable to a public limited company.

Pursuant to the provisions of Section 13, Section 14 and Section 18 and other applicable provisions of the Companies Act, 2013, read with the Companies (Incorporation) Rules, 2014, the approval of the Members of the Company at a General Meeting is required by way of a Special Resolution for:

- (a) conversion of the Company into a Public Limited Company by deleting the word 'Private' wherever it appears in the MOA and AOA of the Company;
- (b) amending the Memorandum of Association and the Articles of Association of the Company;

Accordingly, to facilitate the above, the Resolutions at item nos. 1, 2 & 3 seek your consent way of a Special Resolution, as stated in the Notice convening this meeting.

None of the Directors or other key managerial personnel of the Company including their relatives are, in any way, concerned or interested in the Resolution.

**ITEM NO. 4, 5 & 6: INCREASE IN OVERALL BORROWING LIMITS, ISSUANCE OF SECURED / UNSECURED NON-CONVERTIBLE DEBENTURES WITHIN THE OVERALL BORROWING LIMITS AND CREATION OF CHARGE/MORTGAGE:**

The Members are requested to note that in view of the Company being converted to a public limited company, the Company will be subject to the provisions of Section 180(1)(a) and 180(1)(c) of the Companies Act, 2013 ("Act") requiring seeking approval from the Members of the Company by way of Special Resolution to be passed at a General Meeting. Currently, the Board of Directors of the Company has authorized the Company to borrow funds upto INR 7,000 crore. In view of the above, it is proposed to seek approval of the members of the Company by way of Special Resolution.

The Members are further requested to note that as per the provisions of Section 42 of the Act (including any statutory modifications or re-enactments thereof, for the time being in force) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended from time to time, a company offering or making an invitation to subscribe to Non-Convertible Debentures ("NCD") on a private placement basis, is required to obtain the prior approval of the Shareholders, by way of a Special Resolution, which can be obtained once a year for all the offers and invitations for such NCDs during the year. The Members of the Company had, at the Extraordinary General Meeting held on March 9, 2017 had approved the issuance of NCDs on private placement basis, as may be approved by the Board from time to time, with the authority to the Board (including any committee constituted thereof) to determine the terms and conditions, including the

Altico Capital India Pvt Ltd (formerly Clearwater Capital Partners India Pvt Ltd)

7<sup>th</sup> Floor, Mudra House, Opp. Grand Hyatt, Santacruz (E), Mumbai – 400 055

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issue price of each NCDs upto INR 2,000 crore. The Board of the Company at their Meeting held on September 27, 2017 had approved the increase in overall limits for issuance of NCD's upto INR 4,500 crore.

In view of the above it is proposed that the approval of the Members be sought by way of a Special Resolutions under Section 42, Section 180(1)(a) and Section 180(1)(c) and other applicable provisions, if any, of the Act.

The said approval shall be the basis for the Board to determine the terms and conditions of issuance of each borrowing / issuance of NCD, subject to each issuance of the NCD's / borrowing to be approved by the Board / Committee.

Accordingly, the Resolutions at item nos. 4, 5 & 6 seeks your consent by way of a Special Resolution, as stated in the Notice convening the meeting.

None of the Directors or other key managerial personnel of the Company or their relatives are, in any way, concerned or interested in the Resolution except to the extent of any charge / security that may be created by the Company in favour of any entity in which any of the Director(s) or other key managerial personnel may be associated in any capacity.

#### **ITEM NO. 7: PAYMENT OF REMUNERATION TO INDEPENDENT DIRECTORS:**

The Company has on its Board very knowledgeable professionals possessing vast experience and expertise in their respective fields as Independent Non-Executive Directors. These Independent Non-Executive Directors of the Company devote considerable time for the Company's business operations, particularly in respect of the vital business decisions and business strategy. The Company based on their professional expertise believes that they should be adequately remunerated by way of paying commission as permitted under the Companies Act, 2013.

In this regard, the Members are requested to note that the Board of Directors at its meeting held on October 04, 2017 considered and approved, subject to the approval of the Members, to pay commission not exceeding in aggregate 1% p.a. (one percent) of the net profits of the Company calculated in accordance with the provisions of the Companies Act, 2013, to each of the Independent Non-Executive Directors of the Company from the date of this Meeting and as may be decided by the Board / Committee of the Board, from time to time.

Accordingly, the Resolutions at item nos. 7 seeks your consent by way of a Special Resolution, as stated in the Notice convening the meeting.

None of the Directors except the Independent Non-Executive Directors or other key managerial personnel of the Company or their relatives are, in any way, concerned or interested in the Resolution.

**By the Order of the Board of Directors  
For Altico Capital India Private Limited**

**Binoy K Parikh  
Company Secretary**

7<sup>th</sup> Floor, Mudra House,  
Opp. Grand Hyatt,  
Santacruz (East),  
Mumbai – 400 055  
Date: 04 October, 2017

Altico Capital India Pvt Ltd (formerly Clearwater Capital Partners India Pvt Ltd)

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**ALTICO CAPITAL INDIA PRIVATE LIMITED**

**(FORMERLY CLEARWATER CAPITAL PARTNERS INDIA PRIVATE LIMITED)**

**Registered Office: 7<sup>th</sup> Floor, Mudra House, Opp. Grand Hyatt, Santacruz (East), Mumbai- 400 055**

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Form No. MGT-11

[Pursuant to section 105 (6) of the Companies Act, 2013 and Rule 19 (3) of the Companies (Management and Administration) Rules, 2014]

Name of the Company: Altico Capital India Private Limited

Registered Office: 7<sup>th</sup> Floor, Mudra House, Opp. Grand Hyatt, Santacruz (East), Mumbai- 400 055.

CIN: U65993MH2004PTC144260

Name of the member:
Registered address:
E-mail :
Folio number/ Client ID:
DP ID:

I/We being the member(s) of \_\_\_\_\_ shares of the above named company, hereby appoint

- 1) Name:  
Address:  
  
Email Id:  
  
Signature: \_\_\_\_\_, or failing him

- 2) Name:  
Address:  
  
Email Id:  
  
Signature: \_\_\_\_\_, or failing him

Altico Capital India Pvt Ltd (formerly Clearwater Capital Partners India Pvt Ltd)

7<sup>th</sup> Floor, Mudra House, Opp. Grand Hyatt, Santacruz (E), Mumbai – 400 055

T: +91 22 6715 4000 F: +91 22 6715 4001 CIN no. U65993MH2004PTC144260

- 3) Name:  
Address:  
  
Email Id:  
  
Signature:

as my/ our proxy to attend and to vote (on a poll) for me/ us on my/ our behalf at the Extraordinary General Meeting of the Company to be held on Monday, October 9, 2017 at 11:00 am at the Registered Office of the Company and at any adjournment in respect of such resolutions as are indicated below:

- Resolution No. 1: Conversion of the Company to public limited company**  
**Resolution No. 2: Amendment to the Memorandum of Association**  
**Resolution No. 3: Amendment to the Articles of Association**  
**Resolution No. 4: Borrowing Limits**  
**Resolution No.5: Creation of Charge/Mortgages**  
**Resolution No.6: Issuance of non-convertible debentures**  
**Resolution No. 7: Payment of commission to Independent Non-Executive Directors**

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 2017

Affix
Revenue
Stamp

Signature of shareholder(s) \_\_\_\_\_

Signature of Proxy holder(s) \_\_\_\_\_

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***Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the meeting.***

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**ALTICO CAPITAL INDIA PRIVATE LIMITED**

Registered Office: 7<sup>th</sup> Floor, Mudra House, Opp. Grand Hyatt, Mumbai – 400 055

**ATTENDANCE SLIP**

(To be handed over at the entrance of the Meeting venue)

Extraordinary General Meeting, Monday, October 9, 2017 at 11:00 A.M.

Registered Folio/DP ID and Client ID:

Name and address of the Shareholder(s)

Joint Holder No.1

Joint Holder No.2

We hereby record our presence at the Extraordinary General Meeting of the Company held on Monday, October 9, 2017 at 11:00 a.m. at the Registered Office of the Company at 7<sup>th</sup> Floor, Mudra House, Opp. Grand Hyatt, Mumbai 400 055.

Member Folio No./DP ID and Client No.:

Members/Proxy Name in Block Letters:

Members / Proxy Signature:

Dated: this \_\_\_ day of \_\_\_\_\_, 2017

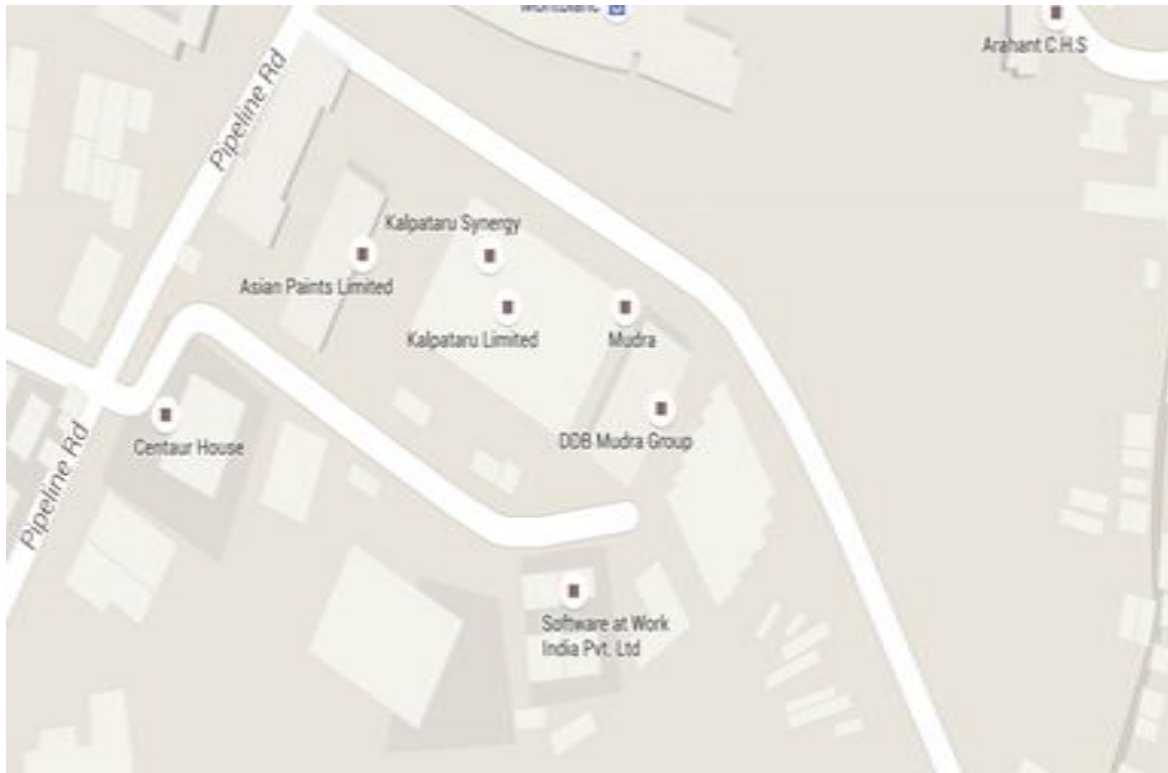
Note:

Please complete the Folio/DP ID and Client ID No. and name of the Member /Proxy, sign this Attendance Slip and hand it over, duly signed, at the entrance of the Meeting venue.

# ALTICO

Financing India's Future

## Road Map to the venue of EGM:



Altico Capital India Pvt Ltd (formerly Clearwater Capital Partners India Pvt Ltd)

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